To,	BR istered Office:	ISK TECHNC 135, Damji Shamji Ind Website:www.brisk-ind Company	ustrial Premis lia.com; E-Ma	EXAMPLE EXAMPL	d, LBS Marg brisk-india.co	, Vikhroli (Ŵ om; <b>Telephor</b>	est), Mumbai 40 e No: 022 2577	<b>UE - R</b> 0083, Maharas 5648	htra, India	RES	SIDENT QI ETAIL IND	ENT INDIAN BS, NON INS IVIDUAL AP 'ING ON A N	TITUTION / PLICANTS /	L APPLIC AND ELIG	ANTS IBLE
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4. APPLICATION DETAILS				3 4 8 4 1	<b>1</b>	CI 161			5. C.	ATEGU	ORY (✓)	Mut	ual Funds - -Resident Ir	M F	
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<sup>2)</sup> Please note that the trading of equity							0,			IB		(Applica	ion by HUF individual)	would be t	reated
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		I/We authorize t	ne SCSB to	do all acts a	s are necess	ary to make	e the Applicati	on in the iss	ue		Appli	cation in S	tock Excl	ange sy	stem)
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#### IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECT APPLICANT'S UNDERTAKING AND

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

On the basis of the Prospectus dated January 13, 2024, file with ROC, General Information Document (the "GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for allotment of the On the basis of the Prospectus dated January 13, 2024, hie with ROC, General Information Document (the "GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby application for maximum number of Equity Shares at the Issue pitoe why/our applicable laws. I/We hereby applicable laws. I/We hereby applicable laws. I/We hereby applicable laws. I/We hereby applicable laws. The amount payable on application for maximum number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, GID, Abridged Prospectus, the Applicable laws. I/We hereby applicable laws. The amount payable on application has been blocked with the relevant SCBB I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on ms/our part to enable me/vus to be registered at the holder(s) of the Equity Shares that may be allocated/allotted and to registered me/vuor address as given in the depository records. I/We authorise you to place me/vuor name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to registered me/vuor address(es) as given below. I/We note that incase of QIB applicant, the (i) SCBB (for applications other than application in technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be protected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend. I/We authorise put the vent, the Application will be rejected. It is clearly understood the the smares albened to me/us would be pari passu in all respects including dividend. I/We authorise the Company to make the protects interview the tright to reject. the necessary changes in the Application Form without intimation to me/us and use this application form for the purpose of this Issue.

Nationality and Residentship: (Tick () whichever is applicable in the box and strike out whichever is not applicable in text).

I/WE CONFIRM THAT: (1)EITHER I am/we are Indian National(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or Foreign Nationals OR I am/we Twe Covrient matrix (JETHER Failwe are indian valuation (s) restent in much and value are hold applying for the said equity shares as power of Attorney holder(s) of Non-Resident in Indian and I am/We are applying for the said equity shares as Power of Attorney holder(s) of Non-Resident Indian(s) are mentioned on Non-Repatriation basis  $\mathbf{OR}$  I am/We are indian National(s) resident in Indian and I am/We are applying for the said equity shares as Power of Attorney holder(s) of Non-Resident Indian(s) are mentioned on Non-Repatriation basis;  $\mathbf{OI}$  I am/We are not an at Timite and I am/We are not an affiliate of the Company or a person acting on behalf of such affiliate; I am/We are not prohibited from accessing capital market under any order / ruling / judgment etc. of any regulatory authority including SEBI. I/We confirm that my/our applicable indian is in compliance with the applicable Indian Laws. The Equity Shares will be issued and sold only outside the U.S. Securities Act 1 or any state securities Act and the applicable laws of jurisdiction where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction outside India. I/We confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals/limits.

FOR QIB APPLICANTS: We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/ judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus. I/We authorize (a) the Registered Brokers (at Broker Centers) or the SCBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDPs Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCBs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from registrar to the Issue or Sponsor Bank, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from registrar to the Issue or Sponsor Bank, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from registrar to the Issue or Sponsor Bank, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from registrar to the Issue or Sponsor Bank, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from registrar to the Issue or Sponsor Bank, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from registrar to the Issue or Sponsor Bank, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from registrar to the Issue or Sponsor Bank, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from registrar to the Issue or Sponsor Bank account is a specified in the Application is the Application Form or Issue Account on receipt of instruction from registrar to the Issue or Sponsor Bank account is a specified in the Application Form or Issue Account is a specified in the Application Form or Issue Account is a specified in the Application Form or Issue Account is a specified in the Application Form or Issue Account issue Account is a specified in the Application Fo be, after finalisation of Basis of Allotment, and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to Issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of Basis of Allotment, 2) In case the amount available in the specified bank account is insufficient as per the application form, the SCSBs shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision

## INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint Applications, only the name of the first Applicant (which should also be the first name in which the beneficiary accounts in held) should be provided in the Application Form. Application means an "indication to make an issue" and not Issue.
- 2 The first applicant should mention his/her PAN allotted under the Income Tax Act, DP ID, UPI ID (as applicable) and Client ID except applications by Central or State Government and the official appointed by the courts and by Investors who are exempt from the requirement of obtaining / specifying their PAN for transacting in the securities market and by person residing in the state of Sikkim, the applicants or in case of application in joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN alloted under the Income Tax Act. Any application without the PAN is liable to be rejected other than specified above.
- Based on the PAN. DP ID. UPI ID (as applicable) and Client ID provided by the Applicants, the Registrar will obtain demographic details registered with depository participants to be used for allotment, technical rejections, or unblocking of ASBA Account. 3 Hence, Applicants are advised to immediately update any change in their demographic details as appearing on the records of the Depository Participants, Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Syndicate or the Registrar RTAs/CDPs or the SCSBS nor the company shall have any responsibility and undertake any liability for the same
- Applications Lot and Price: The Issue being 100% Fixed Price Issue at a Price of ₹ 156'- per Equity Shares has been decided by our Company in consultation with Lead Manager. The Face Value of Equity Shares ₹ 10'- each. Minimum Application Lot is 800 Equity Shares and in multiples of 800 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price Band or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Issue Period will be extended for at least three additional working days subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM and on the terminals of the Syndicate Members.
- Maximum and Minimum Application Size: In case of Resident Retail Individual Applicants, such number of Equity Shares in multiples of the of minimum Application Lot such that the Application Amount does not exceed ₹ 200,000/-, indicate their 5 agreement to purchase. In case of Non-Institutional Investors and OIB Investors, the minimum Application size shall be such number of Equity Shares in multiples of the minimum Application Lot such that Application Amount exceeds ₹ 200.000/-. The maximum Application by any investor should not exceed the investment limits prescribed for them by applicable laws.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System. 6
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
- 8. The entire Issue price of ₹ 156- per equity share is payable on application. In case of allotment of lesser number of equity shares than the number applied, the company shall unblock the excess amount paid on application to the applicants. "Cheques Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted". All NRI Applicants bidding on a repatriation basis by using the Non-Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Bid Amount, net of discount, if any, at the time of the submission of the Application Form. The NRI Applicants can obtain the Application Form from the Company's Registered Office or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers offices. Applicants to please ensure that your Bank has notified a SCSB Branch in the city where Application Form is being submitted.
- 9 Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected
  - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
    - For Retail Individual Investors applying using UPI. Please ensure that your Bank is offering UPI facility for Public Issues.
    - - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction. do ?doRecognisedFpi=yes&intmId=40 Please mention UPI Id clearly in CAPITAL LETTERS only.

    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
    - UPI Id cannot exceed 45 characters.
    - Please ensure that you are using your UPI Id only and not the UPI of any third party.
    - Retail Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN, For further details, see "Offer Procedure" on Page no. 197 of the Prospectus
- Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder.
- Other Instructions: (a) Application must be made only in the prescribed Application Form. (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the Registered Brokers, CDPs, RTAs, and / or SCSBs will not be liable for errors in data entry due to incomplete or illegible Application Form. (c) Ensure that all applicable documents in support of Application are attached with the Application Form.
- The applicants may note that in case the DPID, Client ID and PAN mentioned in the Application Form and entered into the electronic biddings systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository 12. database, the Application Form is liable to be rejected.
- The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be issued or sold within the United States. Accordingly, such Equity Shares are being issued and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those issues and sales occur. You will be sent the Prospectus either in physical form or electronic form or both. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Application Form is being Issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Offer Procedure" of the Prospectus and (ii) agree to abide by (1) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein
- Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the "General Information Document", which is available on the websites of the Lead Manager and Stock Exchange

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Γ	• In case of queries related to allotment/ credit of allotted equity	COMPANY CONTACT DETAILS	REGISTRAR CONTACT DETAILS								
	shares, the Applicants should contact Registrar to the Issue	BRISK TECHNOVISION LIMITED	KFin Technologies Limited								
	· In case of Application submitted to the SCSBs, the Applicants	Registered Office: 135, Damji Shamji Industrial Premises CHS Limited,	Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District,								
	should contact the relevant SCSB	LBS Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India.	Nanakramguda, Serilingampally, Hyderabad 500032, Telangana, India								
	· In case of queries related to upload of Applications submitted	Website:www.brisk-india.com;	Telephone: +91 40 6716 2222; E-mail: <u>btl.ipo@kfintech.com</u>								
	to the RTAs/Registered Brokers/CDPs, as applicable the	E-Mail: secretarial@brisk-india.com;	Investor Grievance E-mail: einward.ris@kfintech.com								
	Applicant should contact the relevant Designated Intermediary.	Telephone No: 022 2577 5648	Website: www.kfintech.com;								
	<ul> <li>For UPI related queries, investors can contact NPCI at the toll</li> </ul>	Company Secretary and Compliance Officer: Mr. Shreyas Anil Haldankar	Contact Person: M Murali Krishna								
	free number-18001201740 and Mail ld-ipo.upi@npciorg.in.	Corporate Identity Number: U72900MH2007PLC169441	SEBI Registration No.: INR000000221								
		·····	CIN: L72400TG2017PLC117649								

## 2 - BRISK TECHNOVISION LIMITED



This is an abridged prospectus containing salient features of the Prospectus dated January 13, 2024 filed with the Registrar of Companies, Mumbai ("**Prospectus**"). You are encouraged to read greater details available in the Prospectus, which is available on the website of the Stock Exchange (<u>www.bsesme.com</u>), Company (<u>www.brisk-india.com</u>) and the Lead Manager (<u>www.suncapitalservices.co.in</u>). Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Prospectus. **THIS ABRIDGED PROSPECTUS CONSISTS OF 6 PAGES. PLEASE ENSURE THAT YOU HAVE** 

BRISK TECHNOVISION LTD,	BRISK TECHNOVISION LIMITED (Formerly known as Brisk Technovision Private Limited) Corporate Identity Number: U72900MH2007PLC169441   Date of Incorporation: March 30, 2007						
Registered Office	Corporate Office	Contact Person	Email and Telephone	Website			
135, Damji Shamji Industrial		Mr. Shreyas Anil	Email: secretarial@brisk-				
Premises CHS Limited, LBS		Haldankar	india.com	www.brisk-			
Marg, Vikhroli (West), Mumbai	-	Company Secretary and	Tel. No. : +91 22 2577	india.com			
400083, Maharashtra, India.		Compliance Officer	5648				
Promoter of our Company: Sankarnarayanan Ramasubramanian and Ganapati Chittaranjan Kenkare							
	Details	of Offer to Public					
Type of Euch Isone	Total Offer		Shave De	convetion			

Type of	Fresh Issue	Offer for Sale Size	for for Sole Size Total Offer Land Under 220(1		Sh	are Reservat	ion
Offer	Size	Size Size		Issue Under 229(1)/ 229(2)	QIB	NII	RII
Offer for		8,00,000 Equity	₹ 1.248.00	This offer is being made in terms of	-	3,80,000	3,80,000
Sale	Nil	Shares	Lakhs	regulation 229(1) of chapter IX of the		Equity	Equity
Sale		Shares	Lakiis	SEBI ICDR Regulations.		Shares	Shares

The Equity Shares are proposed to be listed on the SME Platform of BSE Limited. The Designated Stock Exchange of the Company is BSE Limited. OFS: Offer for Sale

#### Details of Offer for Sale by Promoter(s) / Promoter Group / Other Selling Shareholders

Name of Selling Shareholder	Туре	Number of Shares Offered / Amount (₹)	Weighted Average Cost of Acquisition Per Equity Share (WACA) (₹)
Sankarnarayanan Ramasubramanian	Promoter Selling	4,00,000 Equity Shares	0.05
	Shareholder	aggregating to ₹ 624.00 Lakhs	
Ganapati Chittaranjan Kenkare	Promoter Selling	4,00,000 Equity Shares	0.05
	Shareholder	aggregating to ₹ 624.00 Lakhs	

PRICE, MINIMUM BID LOT & INDICATIVE TIMELINES					
₹156 per Equity Share of face value of ₹10 each					
800 Equity Shares					
January 22, 2024					
January 24, 2024					
On or about January 25, 2024					
On or about January 29, 2024					
On or about January 29, 2024					
On or about January 30, 2024					
-					

Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus

**RECEIVED ALL THE PAGES.** 

Period	Weighted Average Cost of Acquisition (in ₹)	Upper end of the Price Band (Rs. 156) is 'X" times the weighted Average cost of Acquisition*	Range of acquisition price: Lowest Price – Highest Price (in Rs.)		
Trailing eighteen Month from the date of Prospectus     NIL     NIL     NIL					
WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Prospectus.					

#### **RISKS IN RELATION TO THE FIRST OFFER**

This being the first Public Offer of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is ₹10/- each and the Offer Price is 15.6 times the face value. The Offer Price (determined and justified by our Company in consultation with the Lead Manager) as stated under chapter titled "*Basis for Offer Price*" on page 69 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

#### GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does, SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to section titled "*Risk Factors*" appearing on page 21 of the Prospectus and on page 5 of this Abridged Prospectus.

#### PROCEDURE

You may obtain a physical copy of the Bid-cum- Application form and the Prospectus from the Stock Exchange, Syndicate Members, Registered Brokers, Registrar to the Offer, Share Transfer Agents, Depository Participants, Underwriter, Banker to the Offer, Investors Associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this Offer, you may request a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the SME Platform of BSE Limited ("**BSE SME**") i.e., www.bsesme.com; and the Lead Manager www.suncapitalservices.co.in.

## PRICE INFORMATION OF LEAD MANAGER

	NT 0.17	+/- % change in closing price, [+/- % change in closing benchmark]					
Issuer Name Name of the Bank		Merchant ker	30 <sup>th</sup> calendar days from	90 <sup>th</sup> calendar day from	180 <sup>th</sup> calendar day from		
Make Energy Colution -	Sun Capital Adv	icom Comico-	listing 90.00%	listing 38.33%	listing 9.52%		
Maks Energy Solutions India Limited	Sun Capital Adv Private L		(8.73%)	(14.79%)	(9.80%)		
Source: Price Information www.nse				(14.79%)	(9.80%)		
Lead Manager to the Offer			Advisory Services Private 1	imited			
Leau Manager to the Offen	L		or, Kumar Plaza, Near Kali		Pood		
		,	st, Mumbai 400029, Maha	,	Koau,		
			2 6178 6000   Email Id: kinn	,			
		1		lari( <i>a</i> /suncapital.co.in			
Norra of Court dia sta Marach			n: Ms. Kinnari Mehta				
Names of Syndicate Memb	ber	Not Applicabl	es Private Limited				
Name of Market Maker							
Registrar To the Offer		KFIN Technol	logies Limited ver – B, Plot 31 & 32, Gachibo	wili Financial District Man	akromauda Sorilingamentin		
			500032, Telangana, India.	own, rinanciai District, Nan	akrainguda, Serinigampally,		
			01 40 6716 2222   E-mail: <u>btl.</u>	in a Cliffin tash sam			
			n: Mr. M Murali Krishna	1po@ktimeen.com			
Name of the Statutory Aud	litor	Gosar & Gosa					
Name of Credit Rating Ag		Not Applicabl					
or grading obtained, if any		Not Applicable					
Name of Debenture Truste		Not Applicable					
Self-Certified Syndicate Ba		The list of banks that have been notified by SEBI to act as SCSBs for the ASBA process is provided					
Sen-Certificu Synulcate Da	anks	at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35.					
					SBA application forms are		
					en notified by SEBI to act as		
		SCSBs	for the UP		-		
		https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40. The list					
		of Branches of the SCSBs named by the respective SCSBs to receive deposits of the application					
					the website of the SEBI		
		(www.sebi.go	v.in) and it's updated from the	me to time.			
Eligible SCSBs and mob	ile applications				019/76 dated June 28, 2019,		
enabled for UPI Mechanis	m	and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, UPI Mechanism					
		may only apply through the SCSBs and Mobile Applications specified on the website of the SEBI					
		(https://www.s	sebi.gov.in/sebiweb/other/Otl	herAction.do?doRecognised	lFpi=yes&intmId=40.		
Non-Syndicate Registered	Brokers				ate Registered Brokers at the		
		Non Syndicate Broker Centres. For further details, see section titled "Offer Procedure" beginning					
		at page 197 of the Prospectus.					
Details regarding websi					s Locations and Designated		
link(s) from which the inve		0 1			d contact details are available		
list of registrar to issue and							
agents, depository particip							
brokers who can accept a	pplication from						
investor (as applicable)							

	PROMOTERS OF THE COMPANY						
Sr. No.	Name	Individual / Corporate	Experience & Educational Qualification				
1.	Sankaranarayanan Ramasubramanian	Individual	Sankaranarayanan Ramasubramanian holds a bachelor's degree in engineering (B.E.) from University of Madras. He also completed his diploma in business management from the University of Bombay in the year 1983. He also completed his Master of Marketing Management from the University of Bombay in the year 1985. He has more than 40 years of work experience. He has been associated with our Company since incorporation. He is engaged in the marketing, accounts and finance department of our Company. His prior work experience involves working as assistant purchase officer at Mazagaon Docks Limited from 1971 up to 1976, as resident engineer at Cable Corporation of India Limited from 1981 up to 1983, as regional co-ordination installation manager at Hindustan Computers Limited from 1983 up to 1985, as marketing manager at Chowgule Industries Limited from 1985 up to 1990, as director for operations, marketing and sales at Brisk Electronics Private Limited from 1992 up to 2017.				
2.	Ganapati Chittaranjan Kenkare	Individual	Ganapati Chittaranjan Kenkare completed his bachelor's degree of engineering (B.E.) in electronics and telecommunication from the University of Poona, in the year 1983. He has more than 35 years of work experience. He has been associated with our Company since incorporation. He is engaged in the marketing, commercial and technical functions of our Company. His prior work experience involves working as senior field engineer with DCM Data products from 1983 to 1987. He also worked as senior field engineer with Wipro Information Technology Limited in the year 1987. Further, working as a director for operations, marketing and sales at Brisk Electronics Private Limited from 1991 up to 2017.				

#### OUR BUSINESS OVERVIEW AND STRATEGY

**Company Overview:** Our Company is engaged in the business of providing information technology solutions. Our Company provides various third parties hardware products like servers, desktops, personal computers, laptops and other products as well as third parties software to Indian corporate customers along with our service offerings which includes services relating to design, supply and installation of data centres, enterprise networking management, email management, system integration and Annual Maintenance Contract (AMC) for hardware and system maintenance, monitoring and managed services.

**Product/Service Offering:** We provide information technology solutions to corporate customers. Under the product offering, our Company provides various third party hardware products such as servers, desktops, personal computers and laptops as well as third party software to Indian corporate customers. Under the service offering, our Company provides services relating to design, supply and installation of data centres, enterprise networking management, email management, system integration and annual maintenance contract (AMC) for hardware and system maintenance, monitoring and managed services.

**Revenue segmentation by product/service offering:** Our business can be divided into the following categories: (a) Revenue from Sales of Goods and (b) Revenue from Sales of Services.

Geographies Served: Presently, predominately our business (both Sales of Goods and Sales of Services) is in state of Maharashtra.

#### Key Performance Indicators:

	(₹ in Lakhs, except percentages and ratios)					
Particulars	As on September 30, 2023*	Fiscal 2023	Fiscal 2022	Fiscal 2021		
Revenue from Operations	1,567.24	1,831.25	2,204.66	1,685.60		
EBITDA	204.72	264.03	150.15	35.97		
EBITDA Margin	13.06%	14.42%	6.81%	2.13%		
Profit After Tax (PAT)	152.48	198.90	109.54	14.51		
PAT Margin	9.73%	10.86%	4.97%	0.86%		
Net Worth	631.02	478.54	307.64	198.07		
ROE	24.16%	41.56%	35.61%	7.33%		
ROCE	32.32%	54.71%	47.77%	15.64%		

\*Not Annualized

For further details, see "Basis for Offer Price" beginning on page 69 of the Prospectus.

Client Profile or Industries Served: Pharma Companies, Banks, Hospitals etc.

Revenue segmentation in terms of top 5/10 clients or Industries: Not Applicable

Intellectual Property, if any: Our Company does not hold any Intellectual Property.

Market Share: Not ascertainable

Manufacturing plant, if any: Not Applicable

Employee Strength: 119 Employees as on November 30, 2023

			BOARD OF DIRECTORS	
Sr. No.	Name	<b>Designation</b> (Independent/ Whole time/Executive/Nominee)	Experience & Educational Qualification	Other Directorships
1.	Sankaranarayanan Ramasubramanian	Executive Chairman	Sankaranarayanan Ramasubramanian completed his bachelor's degree of engineering (B.E.) in electrical from the University of Madras in the year 1970. He also completed his diploma in business management from the University of Bombay in the year 1983. He also completed his Master of Marketing Management from the University of Bombay in the year 1985. He has more than 40 years of work experience.	Indian Companies Nil Foreign Companies Nil
2.	Ganapati Chittaranjan Kenkare	Managing Director (Executive Director)	Ganapati Chittaranjan Kenkare completed his bachelor's degree of engineering (B.E.) in electronics and telecommunication from the University of Poona, in the year 1983. He has more than 35 years of work experience.	Indian Companies Nil Foreign Companies Nil
3.	Sankara Subramaniam Ramnath	Independent Director (Non-Executive Director)	Sankara Subramaniam Ramnath completed his bachelor's degree of commerce from the University of Bombay, in the year 1976. He also cleared the examination of The Institute of Cost and Works Accountants of India, in the year 1981. He also cleared the examination of The Institute of Chartered	Indian Companies Nil Foreign Companies Nil

 I			Accountants of India, in the year 1982. He	
			has over 34 years of Work experience.	
4.	Visalakshi Sridhar	Independent Director	Visalakshi Sridhar completed her bachelor's	Indian Companies
		(Non-Executive Director)	degree of commerce from the University of	
			Madras, in the year 1987. She is a Member	<ol> <li>Remsons Industries Limited</li> </ol>
			of the Institute of Cost and Works	2. R.B.G. Minerals Industries
			Accountants of India. She is also a Member	Limited
			of the Institute of Company Secretaries of	<ol><li>Edayar Zinc Limited</li></ol>
			India, in the year 2000. She has over 35 years	4. Immutable Digital Transactions
			of work experience.	Private Limited
				Foreign Companies
				Nil
5.	Jay Narayan Nayak *	Independent Director	Jay Narayan Nayak completed his	Indian Companies
5.	Jay Ivalayali Ivayak	(Non – Executive	Bachelor's degree in Commerce degree from	Thulan Companies
		Director)	the University of Mumbai, in the year 2007.	1. SK International Export Limited
		Directory	He also completed his Bachelor's degree in	1. Six international Export Ennited
			Law from the University of Mumbai, in the	Foreign Companies
			year 2011. He received his Certificate of	r or eign companies
			Practice from the Institute of Company	Nil
			Secretaries of India, in the year 2016. He has	
			over 13 years of work experience.	
* 1	anan Nanak, Indon on don't Din	oton of our Commany observed his s	name from 'Jay Narayan Naik' to 'Jay Narayan Nayak'. Th	a same was notified in the Maharashtra Carrotte

\* Jay Narayan Nayak, Independent Director of our Company changed his name from 'Jay Narayan Naik' to 'Jay Narayan Nayak'. The same was notified in the Maharashtra Gazzette published for the period November 23, 2023 to November 29, 2023 bearing reference number RNI No. MAHBIL/2009/31874. OBJECT OF THE OFFER

#### Offer for Sale

The Objects of the Offer are to (i) to undertake the Offer for Sale of 8,00,000 Equity Shares by the Seling Shareholders aggregating to  $\gtrless$  1,248 lakhs; and (ii) achieve the benefit of listing the Equity Shares on the Stock Exchange.

Our Company will not receive any proceeds from the Offer and the Offer Proceeds will be received by the Selling Shareholders, in proportion to the Offered Shares sold by the respective Selling Shareholder as part of the Offer.

# Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilisation of issue proceeds of past public offers/rights issues, if any, of our Company in the preceding 10 years: Not Applicable

Name of Monitoring Agency: Not Applicable

#### Terms of Issuance of Convertible Security, if any: Not Applicable

	SHAREHOLDING PATTERN					
Sr.	Particulars	Pre-Offer number of shares	% Holding of Pre Offer			
No.						
1	Promoters & Promoter Group	19,99,800	99.99			
2	Public	200	0.01			
	Total	20,00,000	100			

Number/amount of equity shares proposed to be sold by the Selling Shareholders, if any:

Name of the Selling Shareholders	Date of board resolution/ Authorization Letter	Date of Consent Letter	Number of Equity Shares Offered	% of the pre-Offer paid-up Equity Share capital of our Company
Sankaranarayanan Ramasubramanian	August 30, 2023	August 20, 2023	4,00,000 Equity Shares	20.00
Ganapati Chittaranjan Kenkare	August 30, 2023	August 20, 2023	4,00,000 Equity Shares	20.00

#### **RESTATED CONSOLIDATED AUDITED FINANCIALS**

		(₹ in La	kh except mentio	oned otherwise)				
		As at and for the Period ended						
Particulars	September 30, 2023	2023	2022	2021				
Revenue from operations (Net)	1,567.24	1,831.25	2,204.66	1,685.60				
Net Profit / (Loss) before tax and extraordinary items	203.84	261.34	145.27	29.11				
Net Profit / (Loss) after tax and extraordinary items	152.48	198.90	109.54	14.51				
Equity Share Capital	200.00	200.00	200.00	1.00				
Reserve and Surplus	431.02	278.54	107.64	197.07				
Net Worth	631.02	478.54	307.64	198.07				
Earnings Per Share (EPS) (Post Bonus Issue)								
- Basic (₹)*	7.62	9.94	5.48	0.73				
- Diluted (₹)*	7.62	9.94	5.48	0.73				
Return on Net Worth (%)	24.16%	41.56%	35.61%	7.33%				
Net Asset Value per Share (₹)*	31.55	23.93	15.38	9.90				

## **6 - BRISK TECHNOVISION LIMITED**

\*(After giving retrospective effect of Bonus issue)

For further details, see "Restated Financial Information" beginning on page 125 of the Prospectus.

#### **INTERNAL RISK FACTORS**

#### Below mentioned risks are the top 10 risks factors as per the Prospectus:

- 1. Our Selling Shareholders (who are also our Promoters) will dilute 40% of their shareholding in our Company in this Offer. Our Company will neither receive any offer proceeds from the Offer nor shall have any control on the use of the offer proceeds.
- Most of our business operations are in and from the state of Maharashtra. Due to this geographic concentration of our business operations, our results of operations and growth might be restricted to the economic and demographic conditions of Maharashtra.
- 3. We are dependent on a few customers for majority of our revenues and we also do not have any long-term arrangements with our customers, could adversely affect our business and results of operations.
- 4. We are dependent on a few suppliers for the third-party products which we provide to our customers. The failure of our suppliers to deliver these products in the necessary quantities, on time or to meet specified quality standards or technical specifications, could adversely affect our business and our ability to deliver orders on time.
- We are highly dependent on our Promoters, management team and certain key personnel, and the loss of any key team member may adversely affect our business and results of operations.
- 6. We face competition in our business from organized and unorganized players, which may adversely affect our business operation and financial condition.
- Our revenue is dependent on domestic market and we do not have any export revenue. Any adverse changes in the conditions affecting domestic market could adversely affect our business, results of operations and financial condition.
- 8. There have been certain instances of non-compliance in the past, including with respect to certain secretarial / regulatory filings for corporate actions taken by our Company. There are also certain discrepancies in secretarial records filed with the RoC. We may be subject to regulatory actions and penalties for such non-compliance and our business, financial condition and reputation may be adversely affected.
- 9. Some of our Share Transfer Forms are not traceable.
- 10. Rectification in the address of registered office of our Company.

Further, the specific attention of Investors is invited to the section "*Risk Factors*" beginning on page no. 21 of the Prospectus. Bidders are advised to read the risk factors carefully before taking an investment decision on the Offer.

#### SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

#### A.Total number of outstanding litigations against the Company and amount involved:

Name of Entity	Criminal proceedings	Tax proceedings	Statutory or Regulatory proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Aggregate amount involved (₹ in Lakhs)*
Company						
By our Company	Nil	5	Nil	Nil	Nil	4.34
Against our Company	Nil	Nil	Nil	Nil	Nil	Nil
Directors						
By our Directors	Nil	7	Nil	Nil	Nil	20.80
Against our Directors	Nil	Nil	Nil	Nil	Nil	Nil
Promoters						
By our Promoters	Nil	5	Nil	Nil	Nil	6.22
Against our Promoters	Nil	Nil	Nil	Nil	Nil	Nil
Subsidiaries		·	·			·
By Subsidiaries	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Against Subsidiaries	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

As of the date of the Prospectus, there are no outstanding litigations against the Company except as disclosed below:

\*To the extent quantifiable.

#### B.Brief details of top 5 material outstanding litigations against the Company and amount involved:

As of the date of the Prospectus, there are no material outstanding litigations against the Company.

# C.Regulatory Action, if any – disciplinary action taken by SEBI or stock exchanges against the Promoters in the last 5 financial years including outstanding action, if any:

As of the date of the Prospectus, there has been no disciplinary action outstanding or taken by SEBI or stock exchanges against the Promoters in the last 5 financial years.

#### D.Brief details of outstanding criminal proceedings against Promoters:

As of the date of the Prospectus, there are no outstanding criminal proceedings against the Promoters.

For further details of the outstanding litigation proceedings, see "Outstanding Litigation and Material Developments" on page 170 of the Prospectus.

## ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGERS / COMPANY - Not Applicable

## **DECLARATION BY THE COMPANY**

We hereby certify and declare that all the relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the regulations or guidelines issued by the SEBI, established under Section 3 of the SEBI Act, 1992, as the case may be, have been complied with and no statement made in this Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contract (Regulations) Act, 1956, as amended, the SEBI Act, 1992, as amended, or the rules made or regulations or guidelines issued thereunder, as the case may be. We further certify that all the disclosures and statements in this Prospectus are true and correct.

## **DECLARATION BY THE SELLING SHAREHOLDERS**

The undersigned Selling Shareholders hereby certify that all statements and undertakings specifically made or confirmed by us in this Prospectus about or in relation to ourselves, as Selling Shareholders and our respective portions of the offered shares are true and correct, provided however, that the undersigned Selling Shareholders assume no responsibility for any of the statements or undertakings made by the Company or any expert or any other person(s) in this Prospectus.

# LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	AU Small Finance Bank Limited	CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022	Vikrant Singh Sirohi	Mobile : +91 7340012357	-	cpcasba@aubank.in
3.	Bandhan Bank	Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata	Sagar Ranjan Das Senior Manager	Mobile : 9022339164	-	asba.business@bandhanbank.com
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia. bnpparibas.comdipu.sa@asia. bnpparibas.comprathima. madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91-22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Credit Suisse	10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.	Yogesh Bachwani	098216 13306	-	yogesh.bachwani@credit-suisse.com
10.	CITI Bank NA	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@ citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022-22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@dbs.com
15. 16.	DCB Bank Dhanlaxmi Bank Limited	154, S.V.Patel Road, Dongri (E), Pin - 400009. Ground Floor, Janmabhoomi Bhavan, Plot 11 -12,	Meenaz Hasanali Thanawala Ramesh Menon	022-67474170 9167832288, 022- 22871658	-	meenaz@dcbbank.com ramesh.menon@dhanbank.co.in
17.	Deutsche Bank	Janmabhoomi Marg, Fort Mumbai, Maharashtra – 400 001 Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	hetal.dholakia@db.com manoj-s.naik@db.com; nanette. daryanani@db.com.
18.	Equitas Small Finance Bank	CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002	Chandrashekaran Arumugam	(M) 8939886802	-	asbaoperations@equitasbank.com; asbarecon@equitasbank.com
19.	GP Parsik Sahakari Bank Limited	Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane	Mr.Mayur M.Tanksale	022-25456655	-	mmtanksale800@gpparsikbank.net / pjsbasba@gpparsikbank.net
20.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
21.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com prasanna.uchil@hdfcbank.com
22.	IDFC First Bank	Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai – 400 706	Mr. V M Praveen	022-49850025/ 9819708055	-	ASBA.CB@idfcfirstbank.com
23.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
24.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
25.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
26.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
27.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@iobnet.co.in
28.	J P Morgan Chase Bank, N.A.	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan. comIndia.operations@jpmorgan.com
29.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
30.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044-24340374	044-24340374	maruthikumar@kvbmail.com, kvbdp@kvbmail.com

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
31.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore–H O Complex Branch Mahaveera Circle Kankanady Mangalore – 575002	Ravindranath Baglodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.co
32.	Kotak Mahindra Bank Ltd.	Kotak Infiniti, 6 <sup>th</sup> Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
33.	Mehsana Urban Co- Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana – 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
34.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
35.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel – 022- 22621122, 22621123,	022 - 22621124	pnbcapsmumbai@pnb.co.in
36.	Punjab & Sind Bank	Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011-25825784/25711836 9911129088	-	d0606@psb.co.in
37.	RBL Bank Limited	Techniplex – I, 9th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-40288197	022-40288195	asba_ops@rblbank.com
38.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumesh@rnsbindia.com; asba@rnsbindia.com
39.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbhyd.co.in
40.	State Bank of Travencore	Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muraleedharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
41.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462 71991463 71991465	-	sukhathankaroa@svcbank.com
42.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj. co.innkchandak@sbbj.co.in
43.	State Bank of India	State Bank of India, Capital Market Branch(11777), Videocon Heritage Building(Killick House), Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
44.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	Ipo.scb@sc.com
45.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmsc@syndicatebank.co.in
46.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
47.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girn	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
48.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@ sbm.co.in
49.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@ federalbank.co.inriyajacob@ federalbank.co.in
50.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd., Depository Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tnmbonline.com
51.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
52.	The Kalupur Commercial Co- Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
53.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247(M)- 22673435(CM)	022-22670267	Mumbaifort_bm@lvbank.in
54.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
55.	The Saraswat Co- operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
56.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
57.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
58.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower-II, 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- "Amco House", Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbaifort@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. A list of SCSBs is also displayed on the website of BSE at www.bseindia.com.

## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our application are enclosed for the revisions which are being requested. I/we agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorize you to reject this Revision Form, in case any of the details of my existing Application as appearing on the electronic bidding system do not tally with the details in this Revision Form.

## **INSTRUCTIONS FOR FILLING UP THE REVISION FORM**

- 1. Name of sole/first applicant should be exactly the same as it appears in the depository records
- 2. Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- 3. In case there is no change in the particular application, please write "NO CHANGE". In case you want to cancel the application, please write "CANCELLED".
- 4. The entire Application Amount will be payable at the time of submission of the Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Application Form. Application Form application form is being submitted.
- Only the first Application form is signed to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder.
- 6. Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
  - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
  - For Retail Individual Investors applying using UPI.
  - Please ensure that your Bank is offering UPI facility for Public Issues.
  - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at https:// www.sebi.gov.in/sebiweb/other/OtherAction. do?doRecognisedFpi=yes&intmId=40
  - Please mention UPI Id clearly in CAPITAL LETTERS only.
  - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
  - UPI Id cannot exceed 45 characters.
  - Please ensure that you are using your UPI Id only and not the UPI of any third party.

7. Other Instructions: a. Revision to Application must be made only in the prescribed Revision Form, as applicable. b. Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the Syndicate Members/ SCSBs/Registered Brokers/ RTAs/ CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Form. c. Ensure that Acknowledgement Slip for your application has and any other documents in support of the revision are attached with the Revision Form. d. Applicants shall only be required to pay the amount in excess of their original application amount (if any) upon an upward revision of their application.

#### **OFFER STRUCTURE**

The Offer comprises a reservation of 40,000 Equity Shares of Rs. 10 each for subscription by the Market Maker ("Market Maker Reservation Portion").

Particulars	Market Maker Reservation Portion	Non-Institutional Applicants	<b>Retail Individual Investors</b>
Number of Equity Shares available for allocation	40,000 Equity Shares	3,80,000 Equity Shares	3,80,000 Equity Shares
Percentage of Offer Size available for allocation	5% of the Offer Size	50.00% of the net offer shall be available for allocation	50.00% of the net offer shall be available for allocation
Basis of Allotment	Firm Allotment	Proportionate	Proportionate subject to minimum Lot as explained in the section titled " <i>Offer Procedure</i> " on page 197 of this Prospectus
Mode of Application	Only through the ASBA process	Through ASBA Process through banks or by using UPI ID for payment up to Rs. 5,00,000, as applicable	Through ASBA Process through banks or by using UPI ID for payment
Mode of Allotment	Compulsorily in dematerialized form	Compulsorily in dematerialized form	Compulsorily in dematerialized form
Minimum Application Size	40,000Equity Shares	Such number of Equity shares in multiple of 800Equity shares that Application size exceeds ₹ 2,00,000	Such number of Equity shares in multiple of 800Equity shares that Application size does not exceed ₹ 2,00,000
Maximum Application Size	40,000 Equity Shares	Such number of Equity Shares in multiples of 800Equity Shares not exceeding the size of the offer, subject to limits as applicable to the Applicant	Such number of Equity shares in multiple of 800Equity shares that Application size does not exceed ₹2,00,000
Trading Lot	800Equity Shares, however the Market Maker may accept odd lots if any in the market as required under the SEBI ICDR Regulations	800Equity Shares and in multiples thereof	800 Equity Shares and in multiples thereof
Terms of Payment	Full application amount shall be blo of submission of the Application Fo	ocked by the SCSBs in the bank account of the Applica orm	nt that is specified in the Application Form at the time

This Offer is being made in terms of Chapter IX of the SEBI ICDR Regulations as amended from time to time. For further details please refer to "Offer Structure" on page 195 of this Prospectus.

The Present Offer is a fixed price offer, the allocation in the net offer to the public category in terms of Regulation 253(2) of the SEBI ICDR Regulations shall be made as follows:

i. Minimum fifty percent to Retail Individual Investors; and

ii. Remaining to:

• individual applicants other than Retail Individual Investors; and

· Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for

TEAR HERE						
• In case of gueries related to allotment/ credit of allotted equity	COMPANY CONTACT DETAILS	REGISTRAR CONTACT DETAILS				
shares, the Applicants should contact Registrar to the Issue	BRISK TECHNOVISION LIMITED	KFin Technologies Limited				
In case of Application submitted to the SCSBs, the Applicants	Registered Office: 135, Damji Shamji Industrial Premises CHS Limited,	Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District,				
should contact the relevant SCSB	LBS Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India.	Nanakramguda, Serilingampally, Hyderabad 500032, Telangana, India				
In case of queries related to upload of Applications submitted	Website:www.brisk-india.com;	Telephone: +91 40 6716 2222; E-mail: <u>btl.ipo@kfintech.com</u>				
to the RTAs/Registered Brokers/CDPs, as applicable the	E-Mail: secretarial@brisk-india.com;	Investor Grievance E-mail: einward.ris@kfintech.com				
Applicant should contact the relevant Designated Intermediary.	Telephone No: 022 2577 5648	Website: www.kfintech.com;				
For UPI related queries, investors can contact NPCI at the toll	Company Secretary and Compliance Officer: Mr. Shreyas Anil Haldankar	Contact Person: M Murali Krishna				
free number-18001201740 and Mail ld-ipo.upi@npciorg.in.	Corporate Identity Number: U72900MH2007PLC169441	SEBI Registration No.: INR000000221				
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REVISION FORM	BRIS Registered Office	K TECHNOVISION LIM : 135, Damji Shamji Industrial Premise Website:www.brisk-india.com; E-Ma Company Secretary and	es CHS Limited, LBS Ma il: secretarial@brisk-india	PUBLIC ISSUE - REV rg, Vikhroli (West), Mumbai 4000 .com; Telephone No: 022 2577 5 r. Shreyas Anil Haldankar	83, Maharashtra, India. 648	RESIDENT QIBS, NON RETAIL INDIVIDUAL A	DIAN INVESTORS, INCLUDING NINSTITUTIONAL APPLICANT PPLICANTS AND ELIGIBLE NI NON-REPATRIATION BASIS
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SYNDICATE MEM	CIN: U72900MH200 ABER'S STAMP & CODE	REGISTERED BROKER		1. NAME & CONTA Mr./Ms./M/s.	ACT DETAILS OF S	OLE / FIRST APP	LICANT
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BANK BRA	NCH SERIAL NO.	REGISTRAR'S/SCS	B SERIAL NO.				
				3. INVESTOR'S DI	EPOSITORY ACCO	UNT DETAILS	NSDL CDSL
					t DP ID followed by 8 d	igit Client ID / For Cl	DSL enter 16 digit Client ID
4. FROM (as per la	ast Application or Rev		ASE CHANGE N	IY APPLICATION			
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-	(Application must	(In Figures)	shares)	Issue Price	Discount, if		Net Price
Option 1	7 6 5		1 94	3 2 1	4 3	2 1 4	3 2 1
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Options		f Equity Shares applied be in multiples of 800 equity	shares)		Price per Equity S (In Figure		
-		(In Figures)		Issue Price	Discount, if		Net Price
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FIKST	AITLICAN	I/We authorize the SCSB		ecessary to make the Applica	tion in the Issue	(Acknowledg	ging upload of Application in k Exchange system)
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